DIGITAL VISION

FORMS AND CUSTOMIZATION

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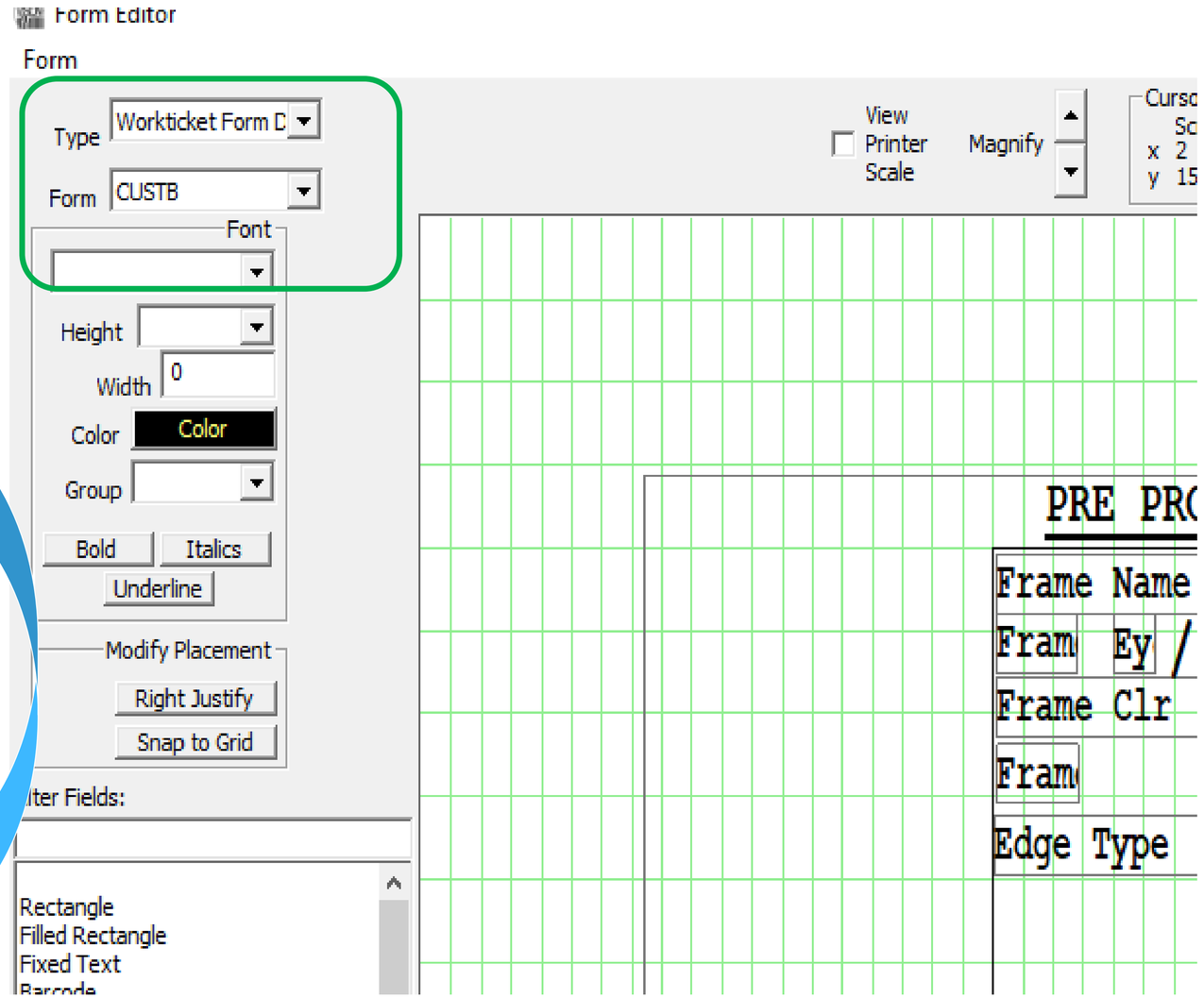
FULL CUSTOMIZABLE WORKTICKET [WSR]

Options for printing workticket-ish forms

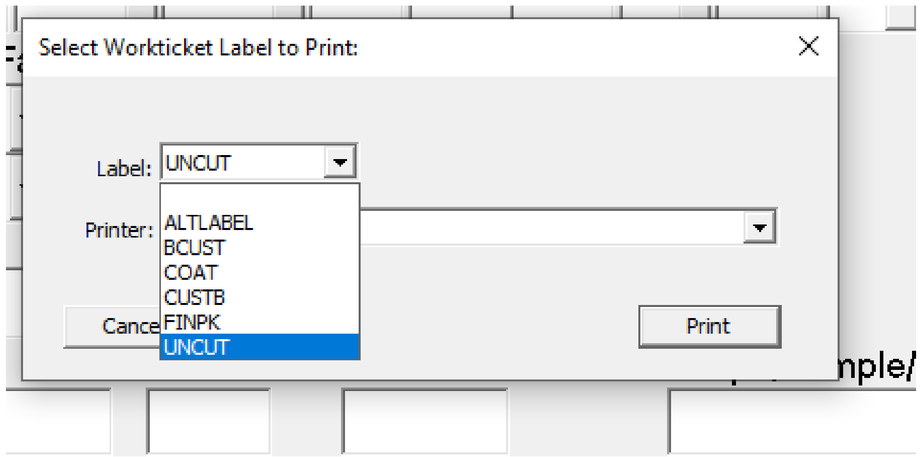
Print a customized workticket/label with the information that you need on your choice of paper or label.

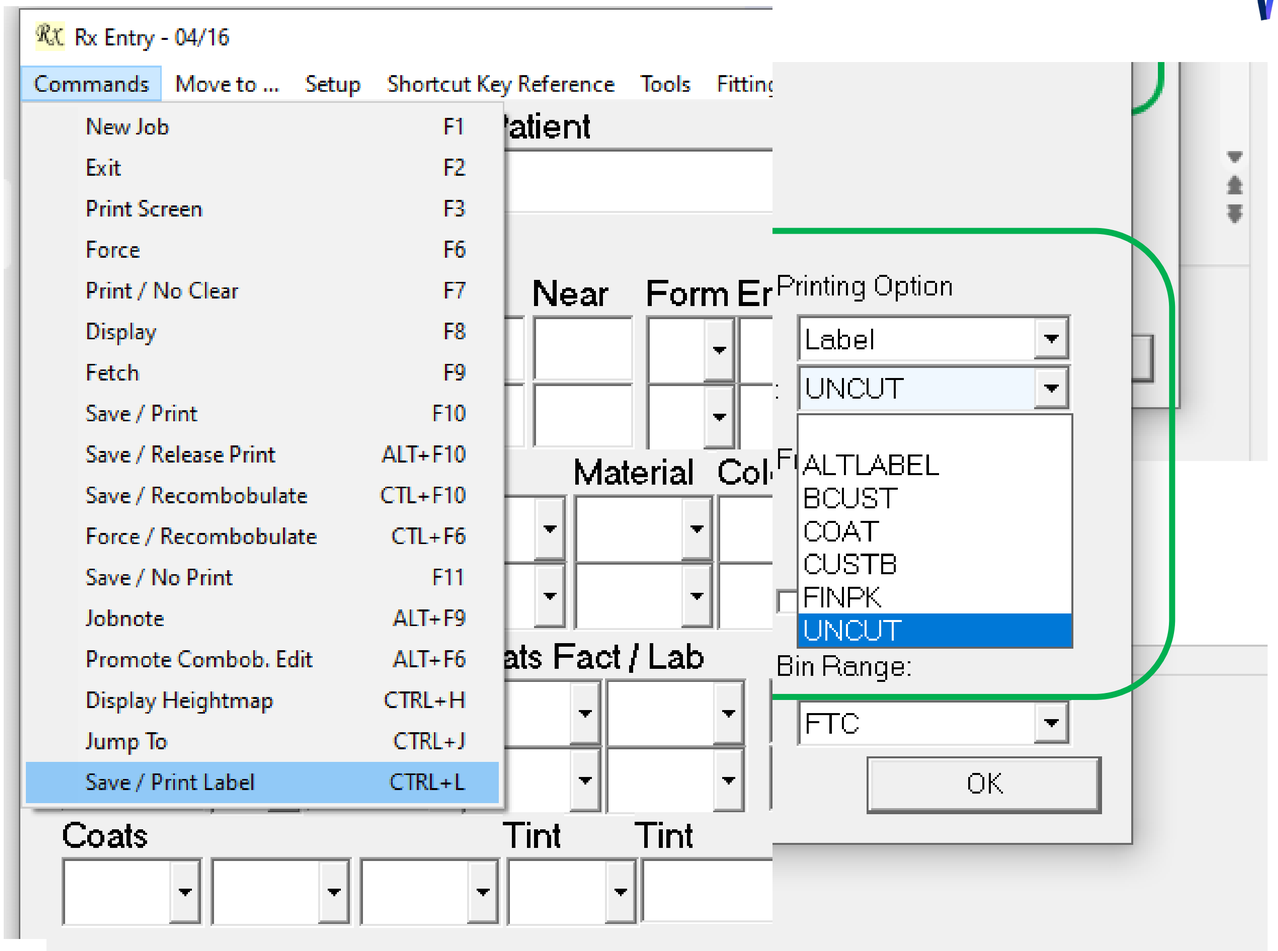
- Create the form(s) in the Workticket Forms Editor <5,4,1> .
  - **Pro-Tip - Copy WKTKB to create a duplicate customized workticket that prints on something smaller than an 8.5 x 11**
- Consider creating customized work tickets (labels) for certain job types
  - Uncuts, Finished Picks, Custom Coats
- We are still looking for a great paper/label option to fit the trays. Let us know!



FULL CUSTOMIZABLE WORKTICKET [WSR]

- Once defined, assign that label to Combob queues that will be printing the orders.
- Need to reprint? No problem….There is a Save/Print Label function in the Commands dropdown in Rx Entry <1,1>. (CTRL + L)



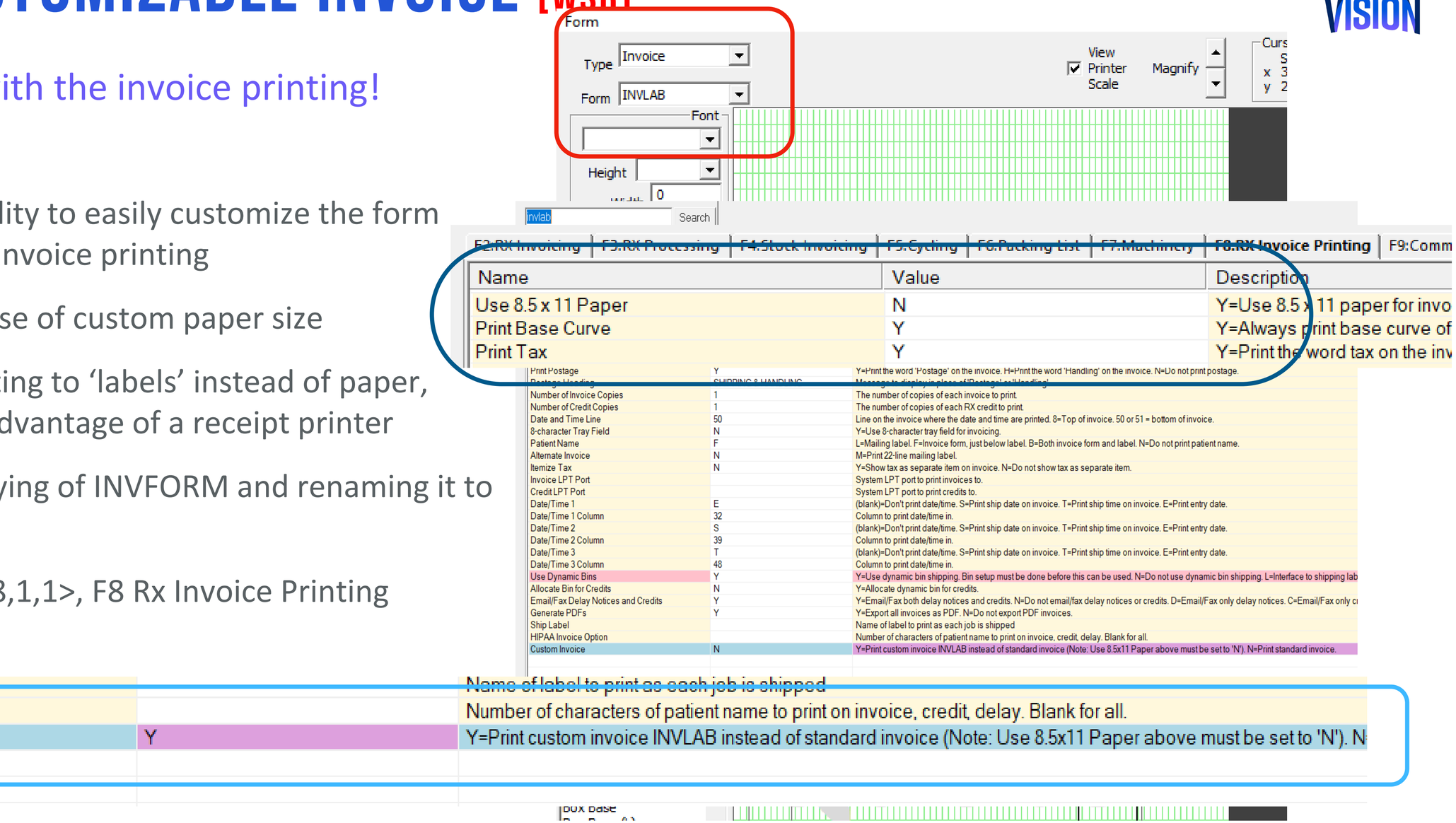


FULL CUSTOMIZABLE INVOICE [WSR]

Get creative with the invoice printing!

You have the ability to easily customize the form that you use for invoice printing

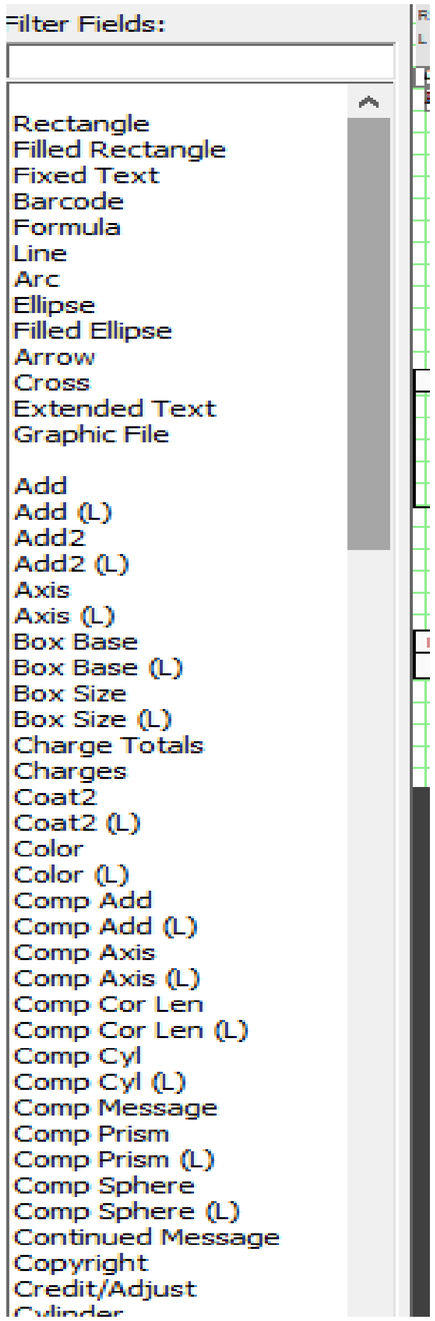
- Enables the use of custom paper size
- Labs are printing to ‘labels’ instead of paper, even taking advantage of a receipt printer
- Consider copying of INVFORM and renaming it to INVLAB.
- Enable in <4,8,1,1>, F8 Rx Invoice Printing

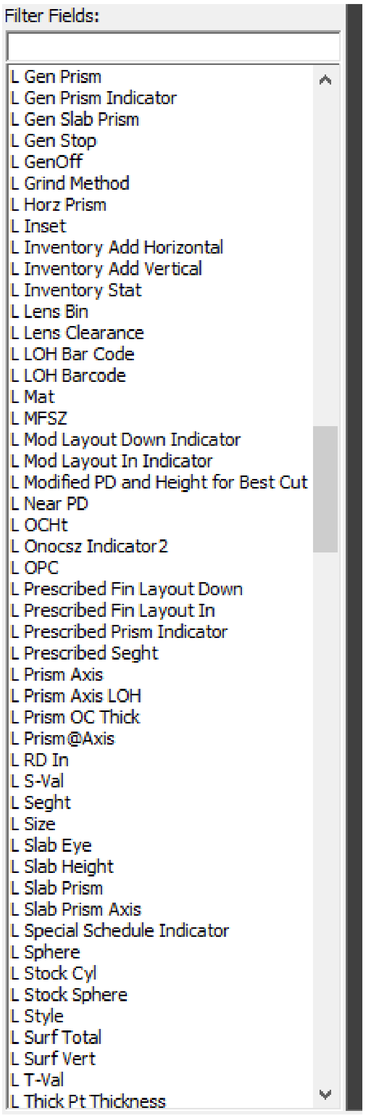


FULL CUSTOMIZABLE FORMS [WSR]

Advantages of using customized forms….

- Utilize all of the standard data fields from the workticket form on the customized form
- Utilize all of the standard data fields from the invoice form on the customized invoice
- Cut down on the amount of paper handling
- Set your lab apart from the other labs by creating a custom look

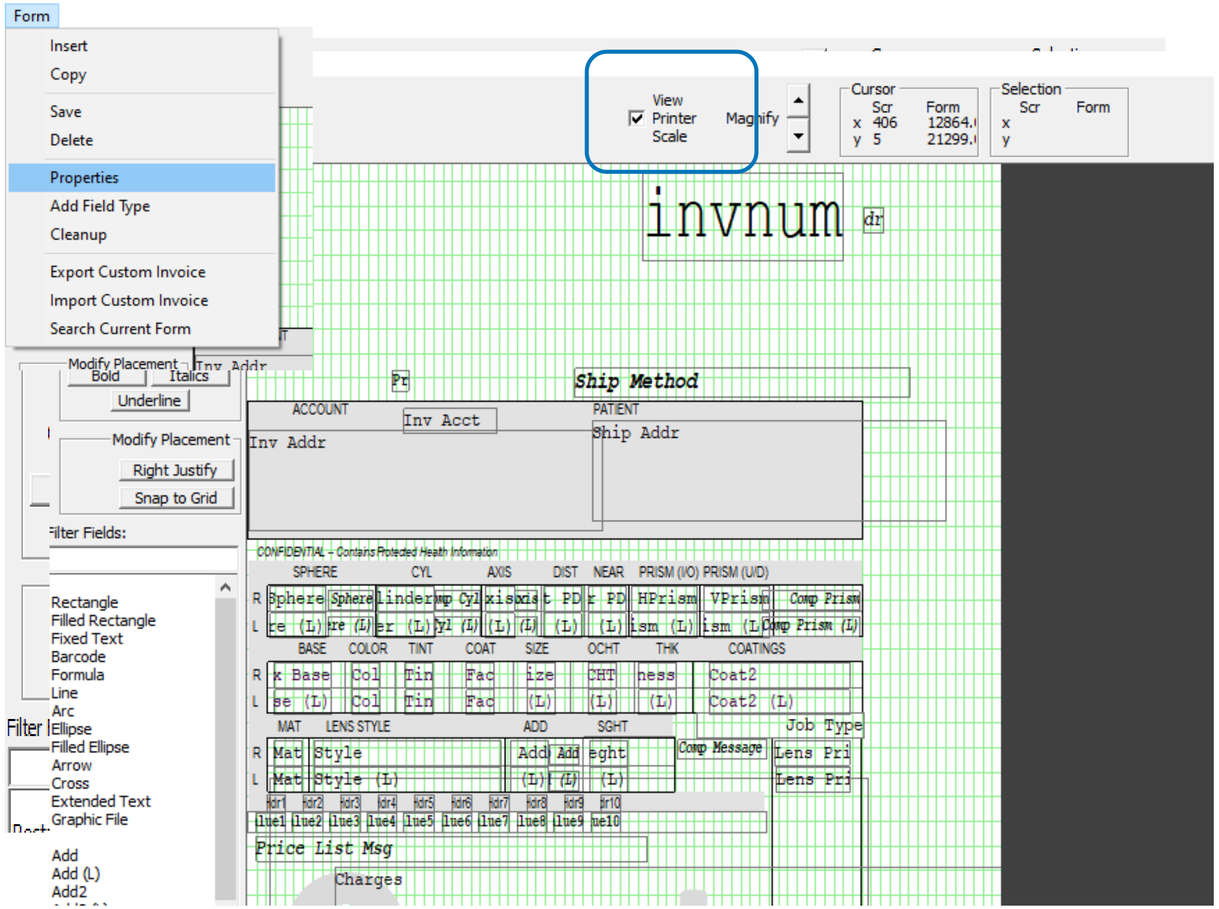




FULL CUSTOMIZABLE INVOICE [WSR]

Helpful hints when working on customized Forms……..

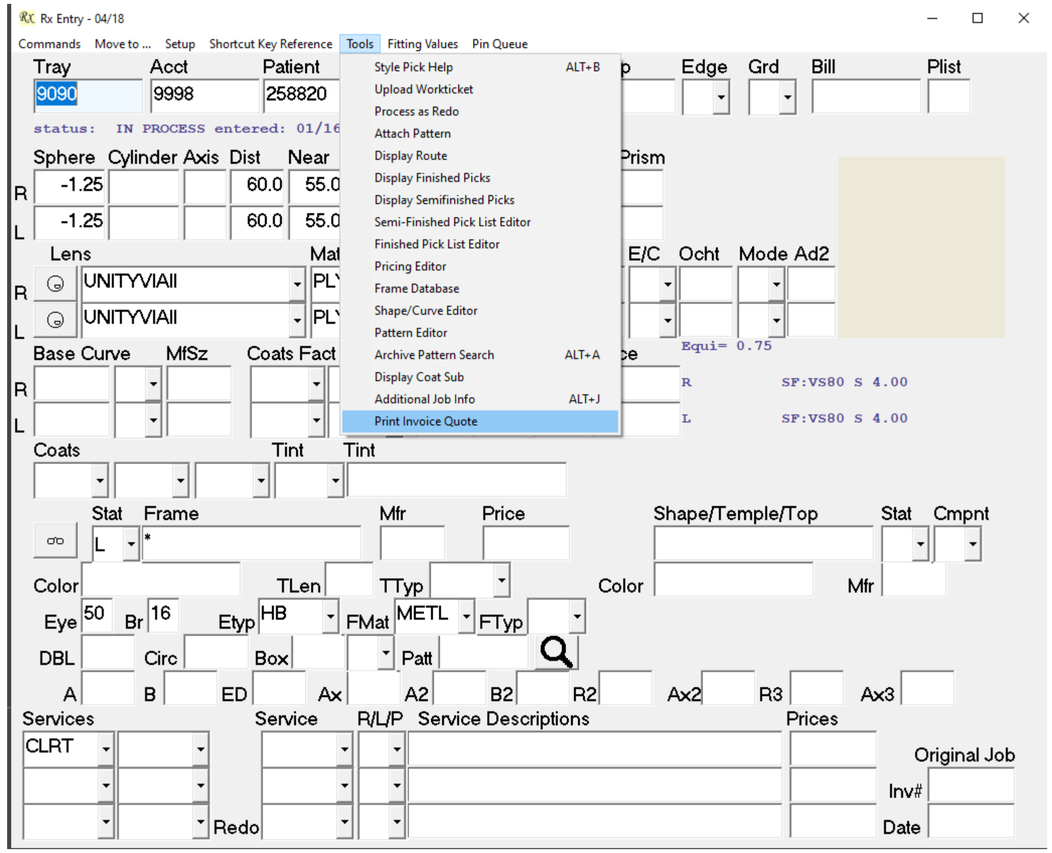
- **After** copying an existing form, the printer properties need to be changed on the **new form** based on the appropriate printer to be used.
- Use the new View Printer Scale box to see where things will be placed when the new form is printed to the new printer sizing.
  - *Eliminates the need to print a WKTK or Invoice just to see the results of your hard work.*

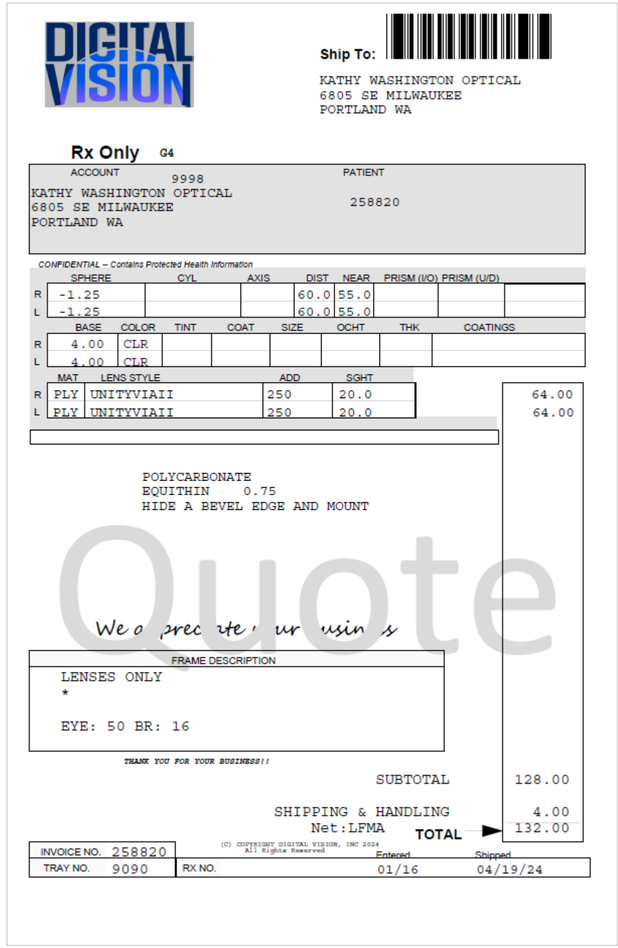


RX QUOTATION GENERATION [WSR]

From Rx-Entry Screen <1,1>

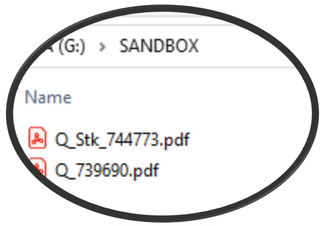
- Does not change job type
- Does not require save
- Prints to \SANDBOX folder



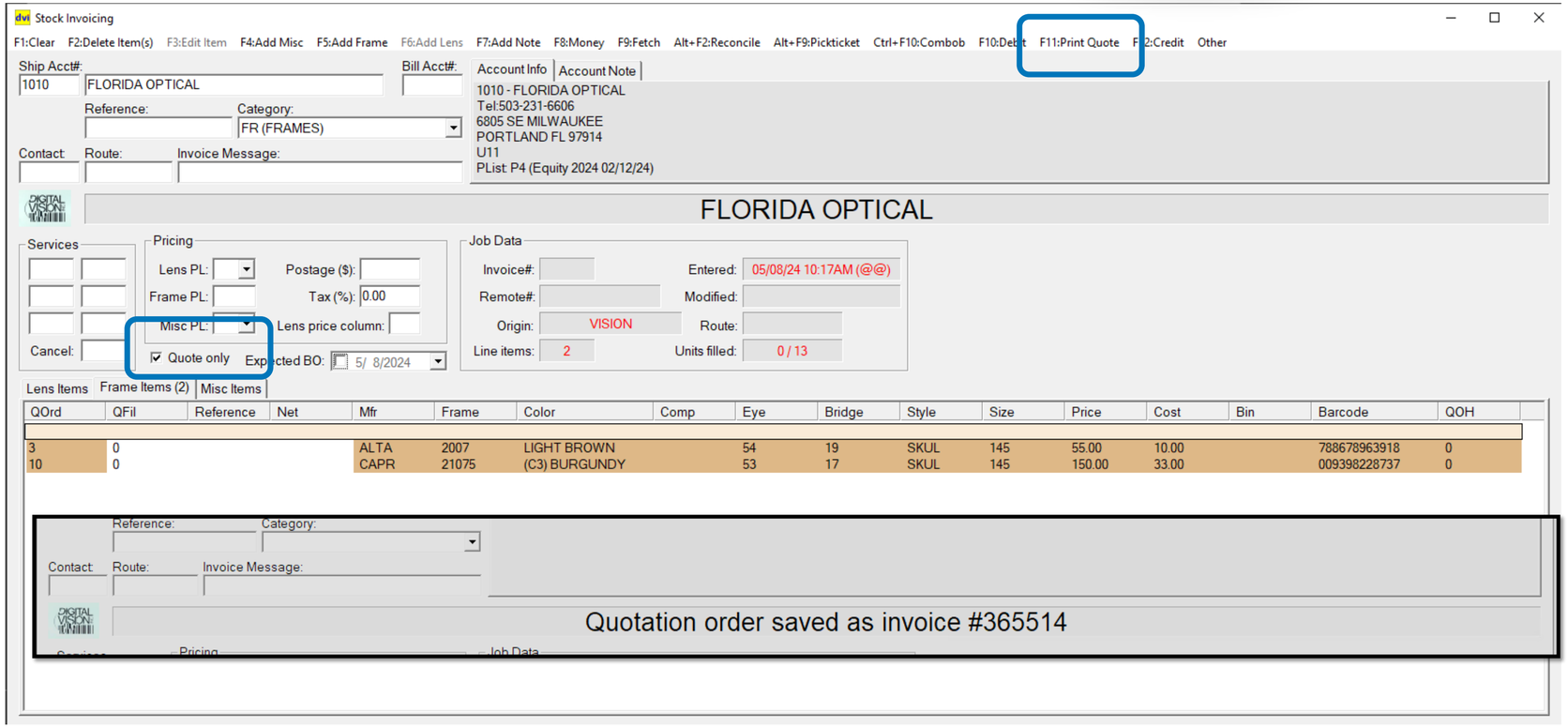


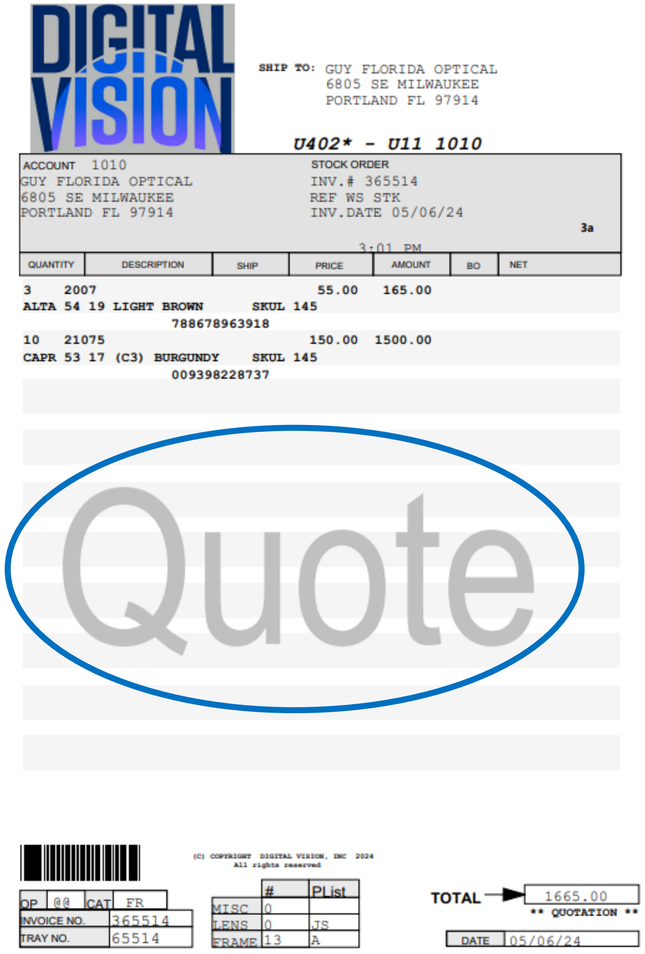
STOCK QUOTATION GENERATION [WSR]

From Stock Invoicing <2,6,1>



- Stored in the \SANDBOX folder

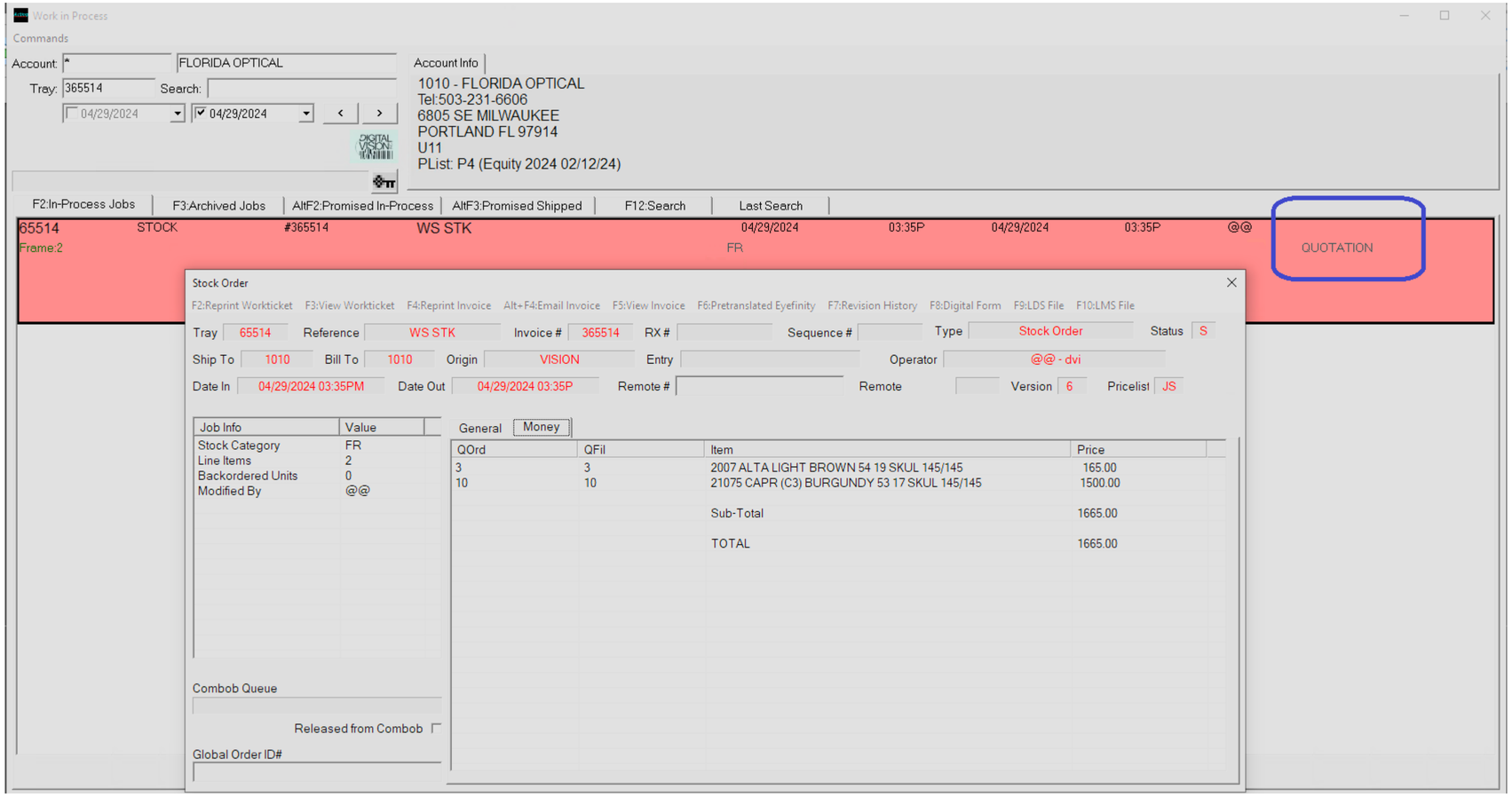


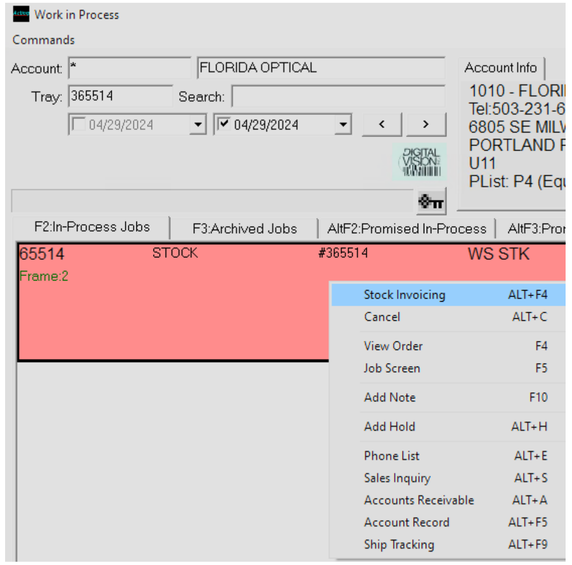


STOCK QUOTATION GENERATION

From Stock Invoicing

- Viewable as a Stock Quotation in work-in-process
- Can return to Stock Invoicing to turn off ‘quotation’ type and debit the job

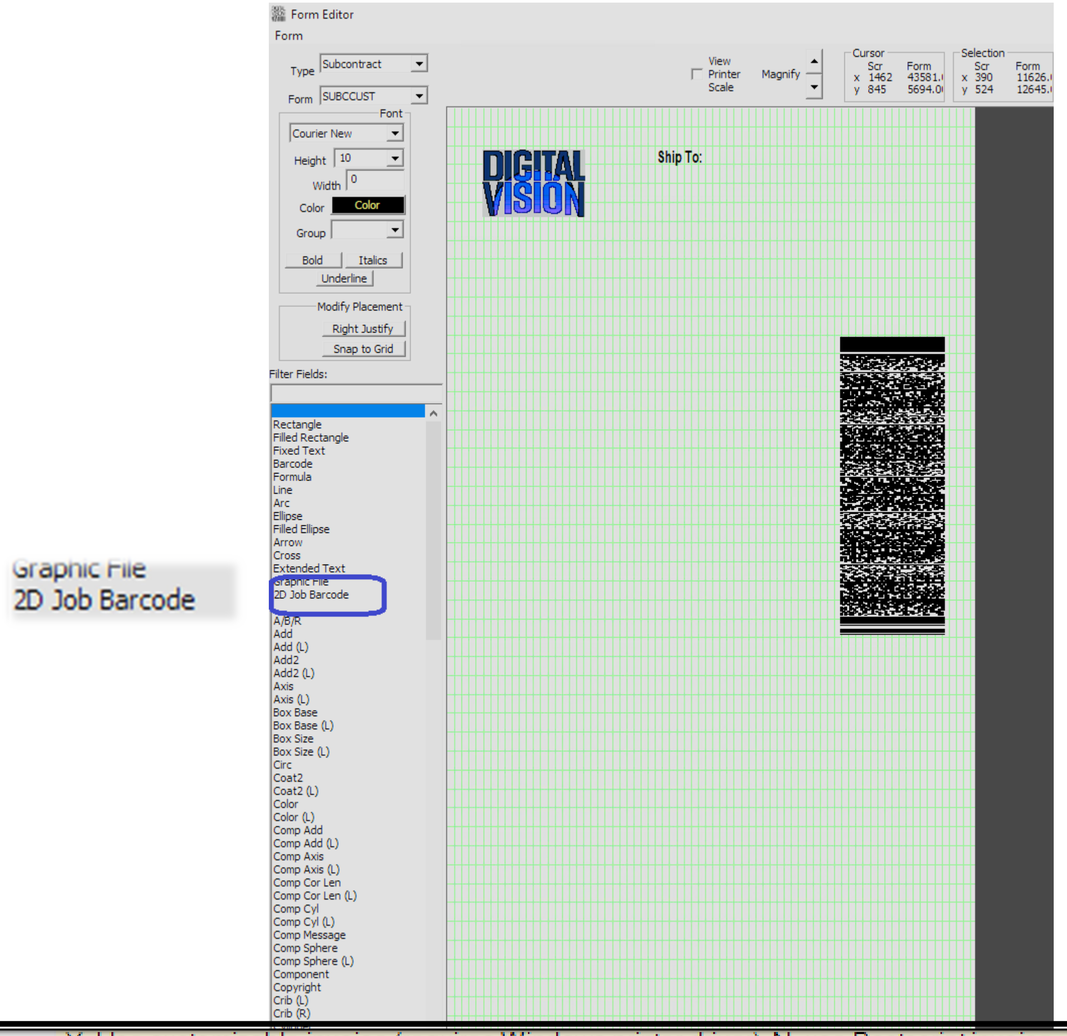




SUBCONTRACT USING CUSTOM FORMS

Setup in <4,8,1,1> DVI Setup

- F2 – Rx Invoicing Tab
- 2D- Barcode for backward compatibility



Customizable Invoice	Y	Y=Use customizable invoice (requires Windows printer driver). N=use Postscript invoice.
Customizable RxCredit	Y	Y=Use customizable rxcredit (requires Windows printer driver). N=use Postscript invoice.
Customizable Subcontract Form	Y	Y=Use customizable subcontract (requires Windows printer driver). N=use Postscript subcontract.
Use Enterprise Shipping	P	N=Do not use. I=Create label with invoicing. P=Create label with Packinglists
Prop 65 Print Option	F	N=No print C=Print inv msg for CA poly jobs D=Print msg on ALL CA jobs Y=Print inv msg for all poly jobs L=P

LABEL PREVIEW IN FORM-EDITOR [WSR]

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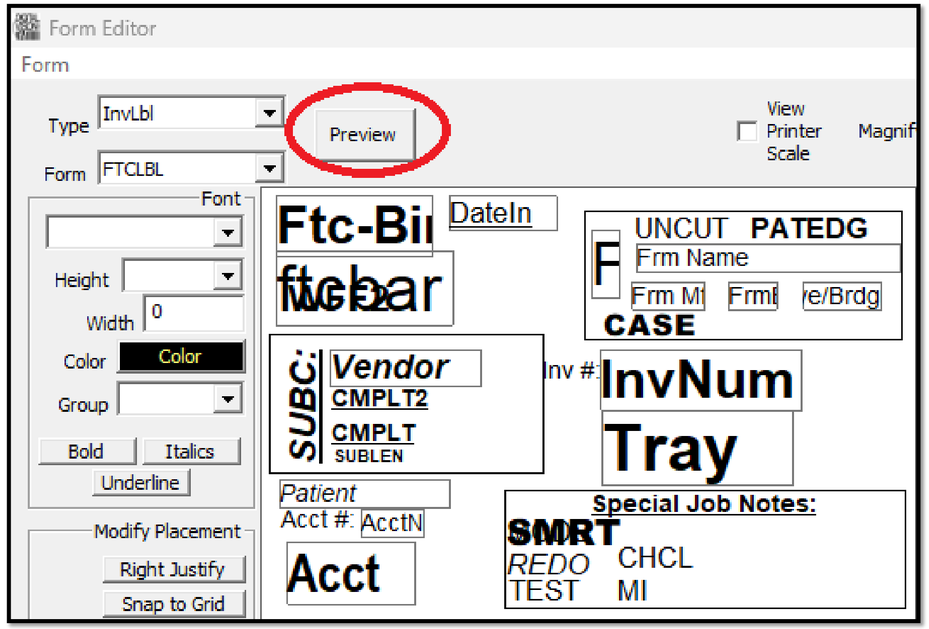
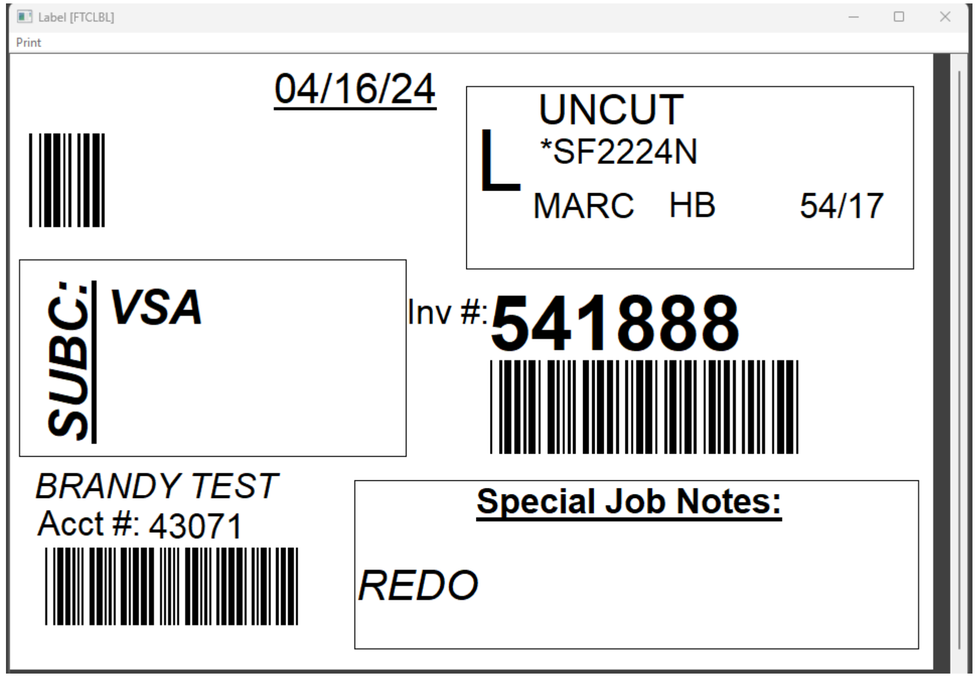
Form Type: ‘InvLbl’

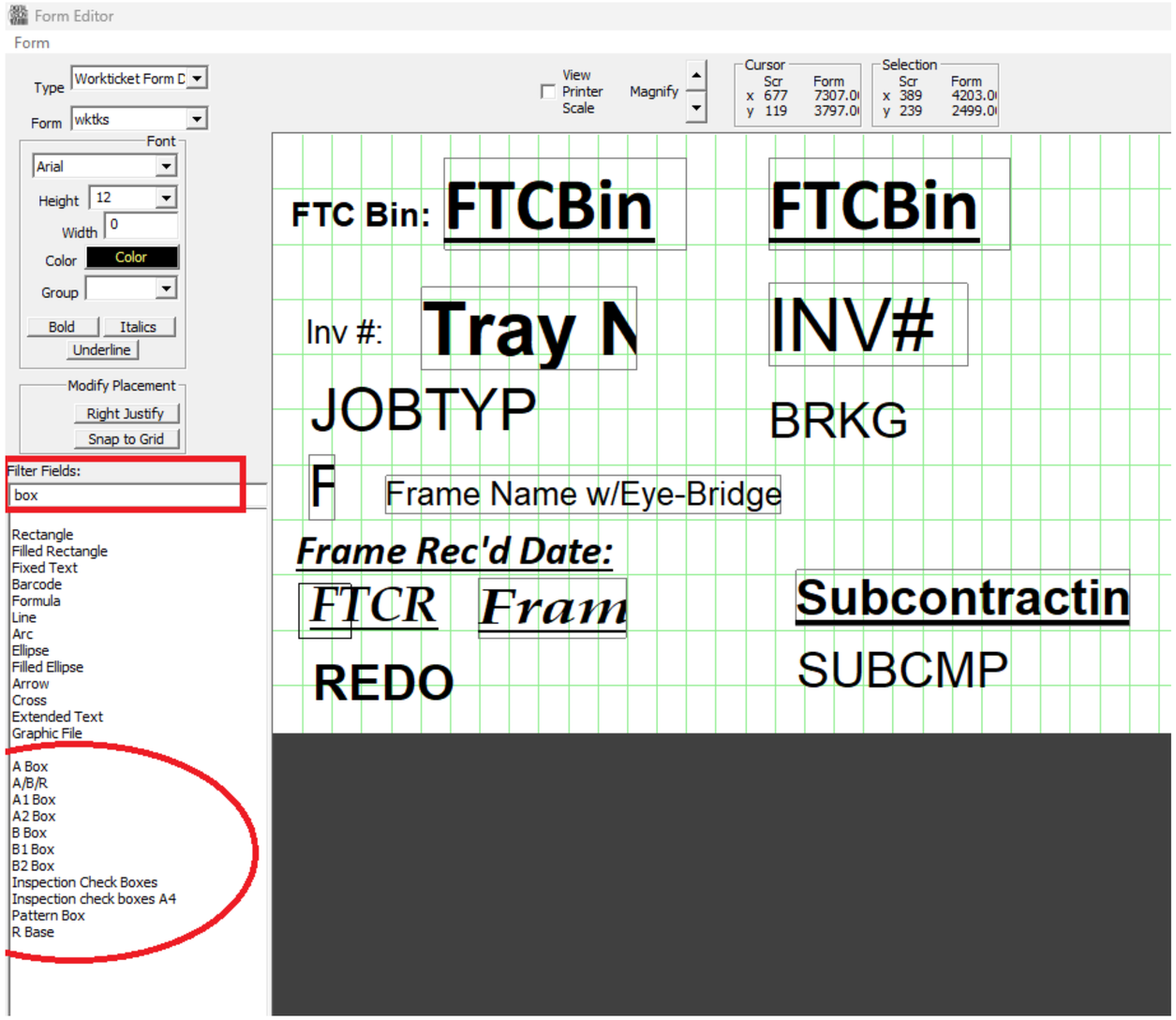
- Select Form (Label)
- Preview -> Enter In-Process Tray





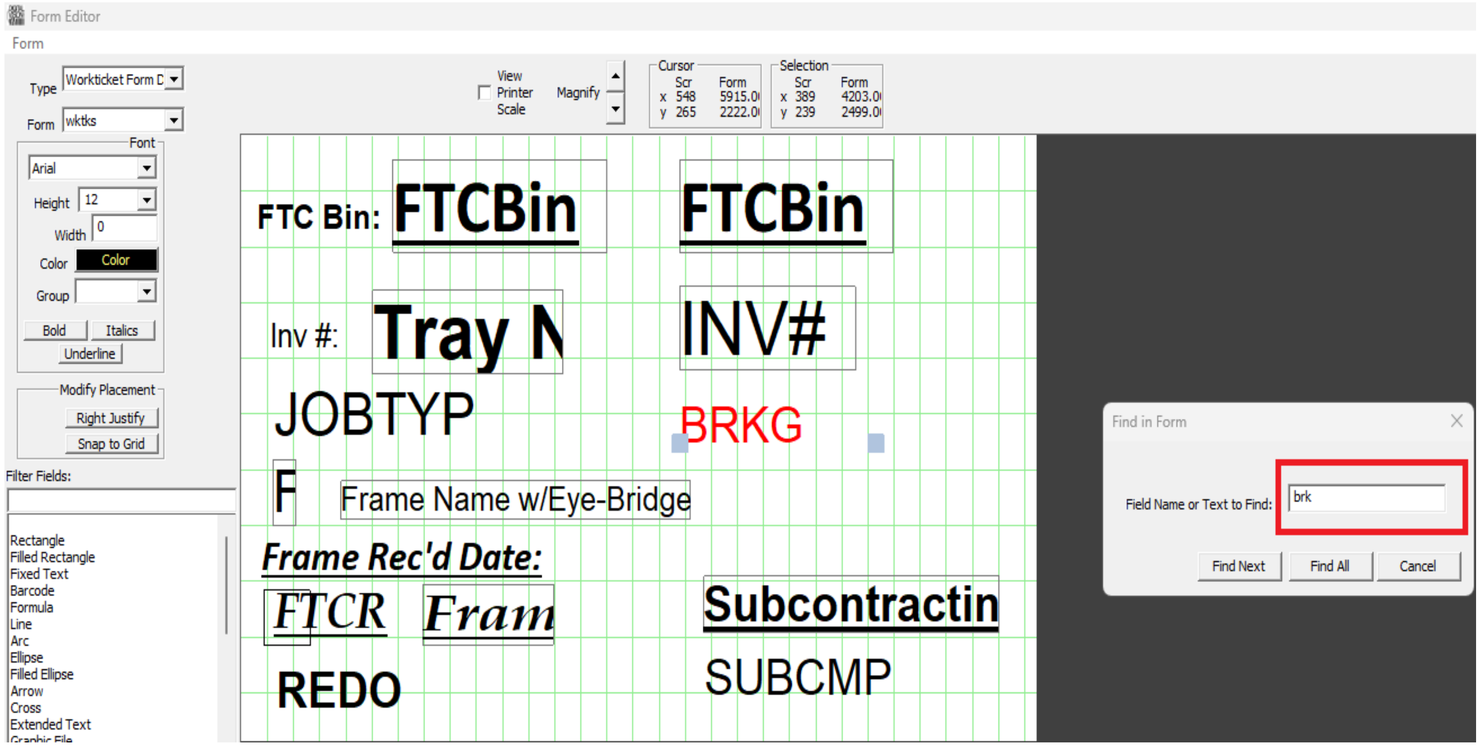
FORM-EDITOR FIELD FILTER

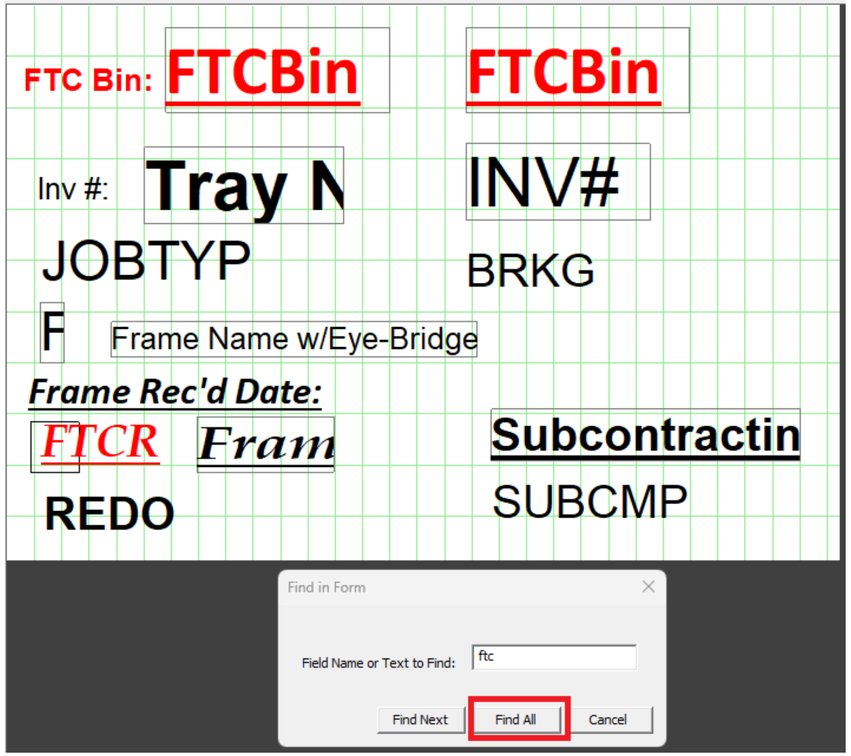
- Filter Field List



FORM-EDITOR SEARCH FORM

- Find in Current Form
  - Control-F OR Form->Search Current Form
  - Searches fields placed on form by name and also by filter result

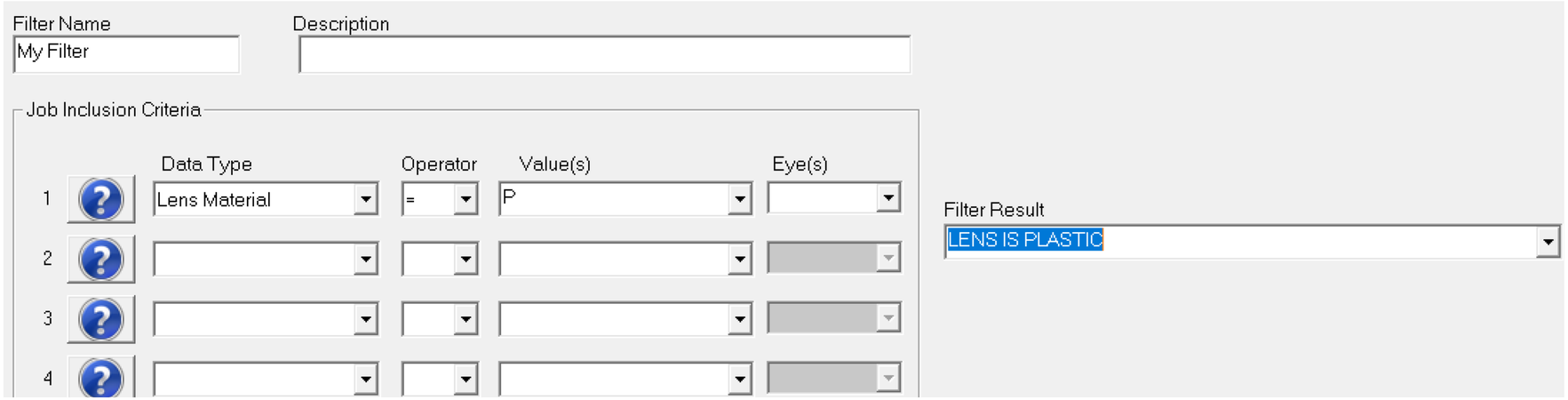




USING THE FORM EDITOR

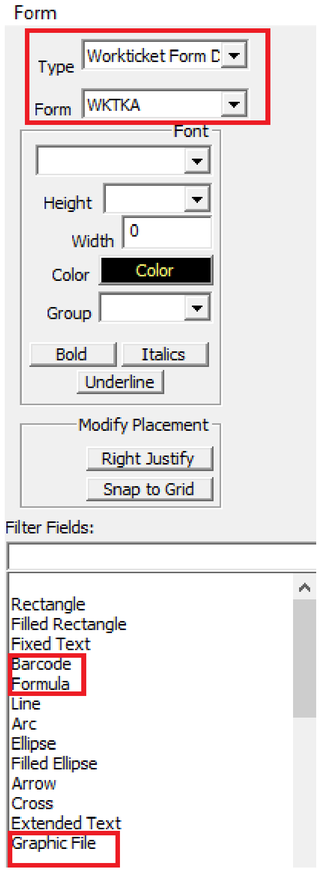
Formulas, barcodes, and graphics

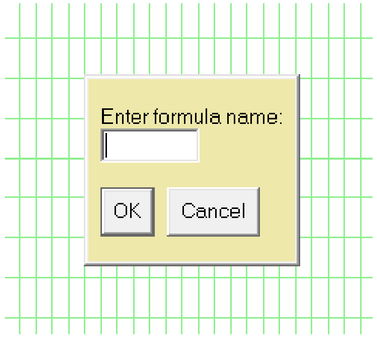
- Make text conditionally appear on your forms
  - Define logic and desired output text
- Create barcodes that only show up under certain conditions
  - Define barcode content
  - Apply a formula to the barcode
- Make graphics appear conditionally
  - Tailor your images to specific circumstances



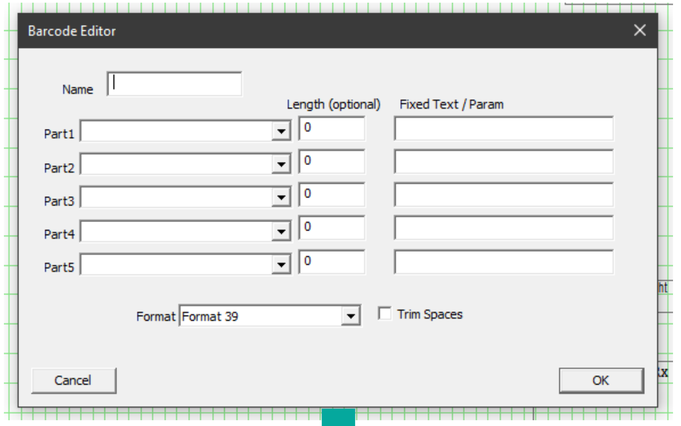
PLACING YOUR CONTENT

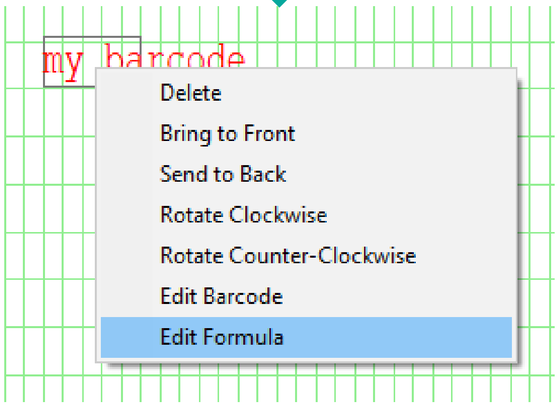
Text Formula



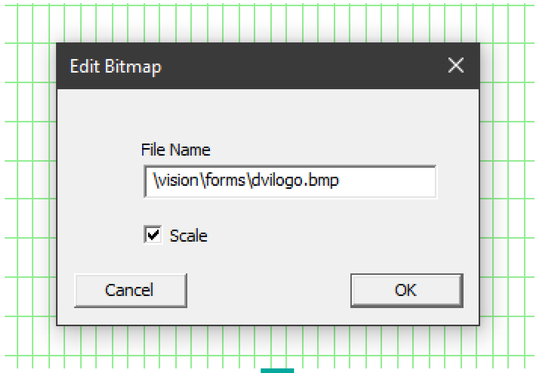


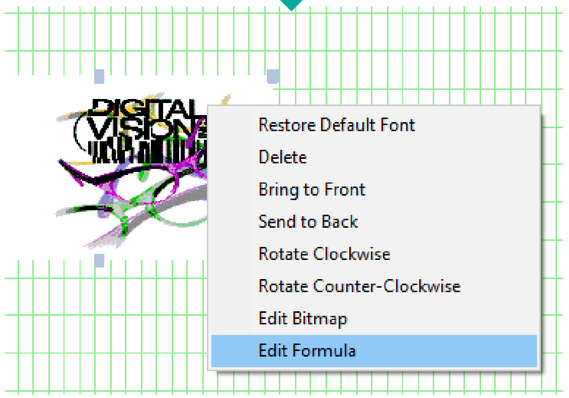
Barcode Formula





Graphic Formula

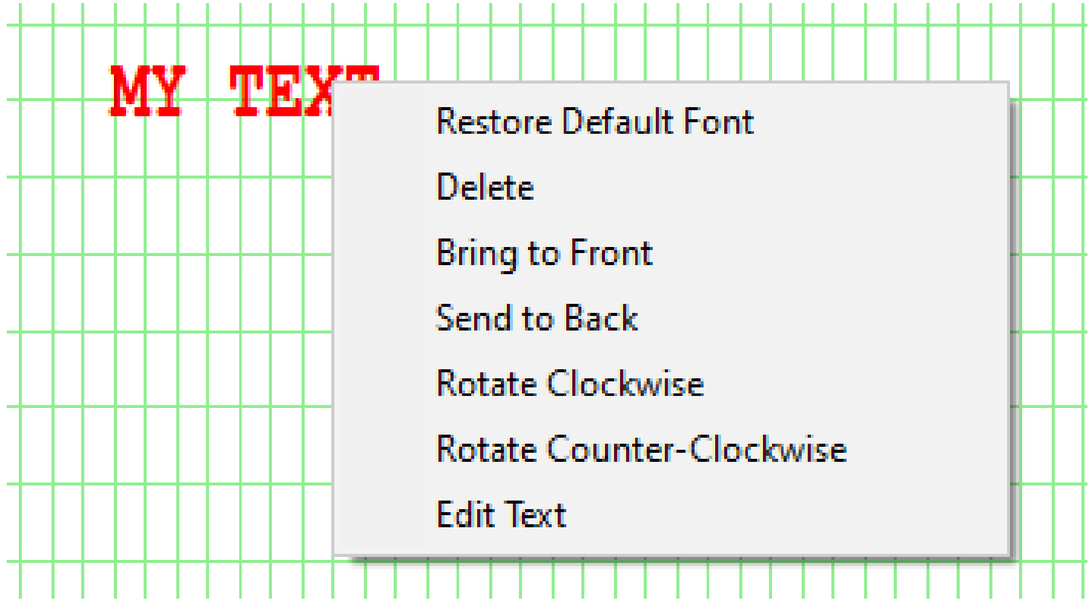




ROTATING AND LAYERING

Configuring Your Content

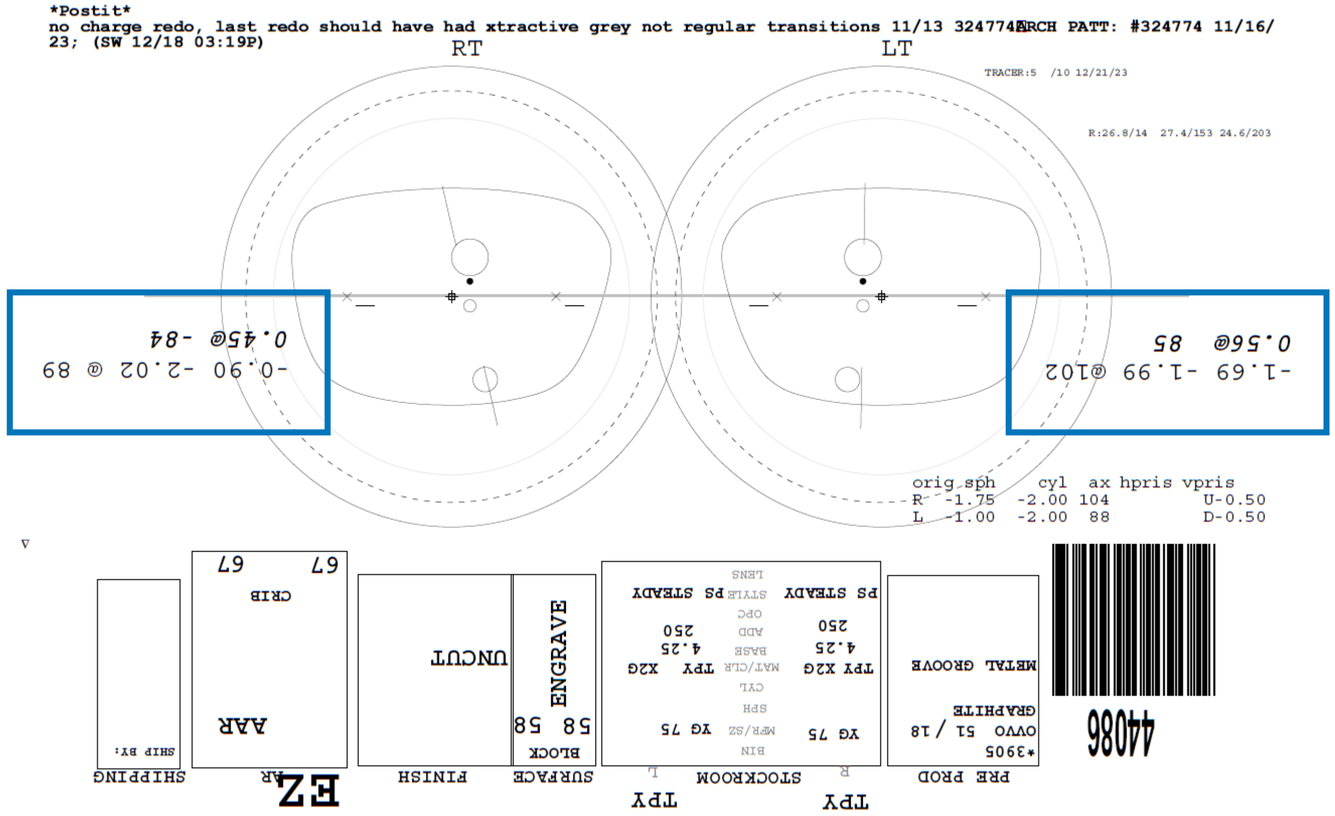
- Rotate your fields at 90 degree angles
- Determine which fields get layered on top of others



WORK TICKET A

Add fields to WKTKA

- Not fully customizable, but you can add fields
- The default fields print on top of everything else
- Useful for inspection data
  - Power, prism, etc.



NO MORE POSTSCRIPT

- PostScript forms are unsupported moving forward
- All DVI Forms now use GDI
  - Compatibility with printers
  - Allows for customization of forms
- Make sure stock ticket, subcontract, and credit forms are updated <4,8,1,1>
- Other forms are automatically updated
  - Redirector labels
  - Packing list
  - Stock pick ticket

F2: Rx Invoicing

Customizable Invoice	Y	Y
Customizable RxCredit	Y	Y
Customizable Subcontract Form	Y	Y

F4: Stock Invoicing

Short Misc	N
Customizable Stock Ticket	Y
Stock Redirect Lab#	0

FORM	CUSTOM FORM IN <541>
INVOICE	INVCUST
RXCREDIT	CREDCUST
SUBCONTRACT	SUBCCUST, SUBCCUSTA
STOCK TICKET	STKCUST

THANK YOU

Contact Digital Vision:

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